

# U.S. ARMY CORPS OF ENGINEERS EUROPE DISTRICT

Tri-Services Industry  
Government Engagement

February 2024



US Army Corps  
of Engineers®

U.S. ARMY



FY25 Family Housing Replacement,  
Baumholder, Germany



# EUROPE DISTRICT – MISSION LINES

## ▪MILCON

- ▶ Military Construction Army (MCA)
- ▶ Military Construction Air Force (MCAF)
- ▶ Department of Defense – Medical (DoDM)
- ▶ Department of Defense Education Activity – MILCON
- ▶ Army Family Housing (AFH)
- ▶ Missile Defense

## ▪Operations and Maintenance

- ▶ Operations and Maintenance Army & Air Force (OMA & OMAF)
- ▶ Environmental (Army & Air Force)

## ▪International and Interagency Support

- ▶ Foreign Military Financing (FMF) – Israel, Poland
- ▶ NATO Security Investment Program (NSIP)
- ▶ Family and Morale, Welfare and Recreation Command (FMWRC)
- ▶ Non-Appropriated Funds (NAF) – Army Lodging
- ▶ DeCA / AAFES
- ▶ EUCOM / AFRICOM Support (Humanitarian Assistance, Section 333, EXBC, etc.)





# EUROPE DISTRICT MISSION AREA



## District HQ – Wiesbaden

Special Projects RO  
(AFRICOM/EUCOM)

Baltics PO – Tallinn, Estonia

Latvia/Lithuania PO – Riga, Latvia



## BENELUX AO – Brussels, Belgium

Cheivres RO – Belgium

Brunssum RO – Netherlands

Dülmen PO – Germany

Brussels PO – Belgium

Norway PO – Oslo, Norway\*



## Central Area Office – Sembach, Germany

Ramstein AFB RO

Spangdahlem AFB PO

Kaiserslautern RO

Germersheim PO

Baumholder RO\*



## Bavaria Area Office – Grafenwoehr, Germany

Grafenwoehr RO

Wiesbaden RO

Ansbach PO

Hohenfels PO

Garmisch PO

Stuttgart RO



## Poland MDA AO

NSF Redzikowo



## Northern Europe Area Office (Poznan, Poland)

Powidz RO – Powidz, Poland

Hungary PO – Budapest\*



## Southern Europe Area Office (Vicenza, Italy)

Romania RO – Mihail Kogălniceanu (MK)

Câmpia Turzii PO – Romania

NSTA PO – Bulgaria

Mediterranean RO – Vicenza, Italy

Aviano PO - Italy

Livorno PO - Italy

The U.S. Engineer Group Turkey (USEG)– Incirlik AB

Caucasus PO – Tbilisi, Georgia



## ROBMC (Hospital) Area Office



## Israel Area Office – Herzliya, Israel

Central RO (Herzliya)

South RO (Beer sheva)

## LEGEND



Area Office



RO: Resident Office



PO: Project Office

\*Planned





# USACE – TOTAL PROGRAM EUROPE DISTRICT AOR

## (DESIGN & CONSTRUCTION)

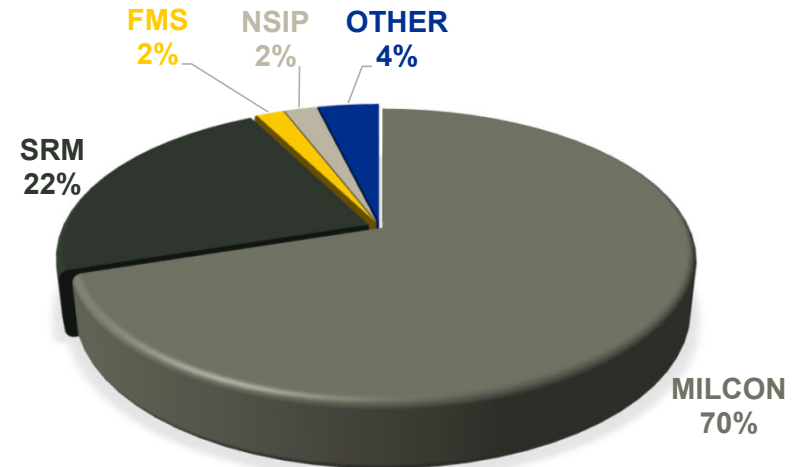
4

Funds Source	Program Amount (\$M)
MILCON	\$7,079
SRM	\$2,277
FMS	\$174
NSIP	\$207
OTHER	\$383
Total	\$10,120

### **TOTAL PROGRAM**

- MILITARY CONSTRUCTION (MILCON)
- SUSTAINMENT, RESTORATION, & MODERNIZATION (SRM)
- FOREIGN MILITARY FINANCING (FMF)
- NATO SECURITY INVESTMENT PROGRAM (NSIP)
- OTHERS
  - DIRECT SUPPORT TO EUCOM & AFRICOM
  - ENVIRONMENTAL
  - REAL ESTATE
  - NON-APPROPRIATED FUNDS
  - PLANNING
  - HOST NATION SUPPORT

### TOTAL PROGRAM PROFILE



**TOTAL PROGRAM: \$10,120 M**

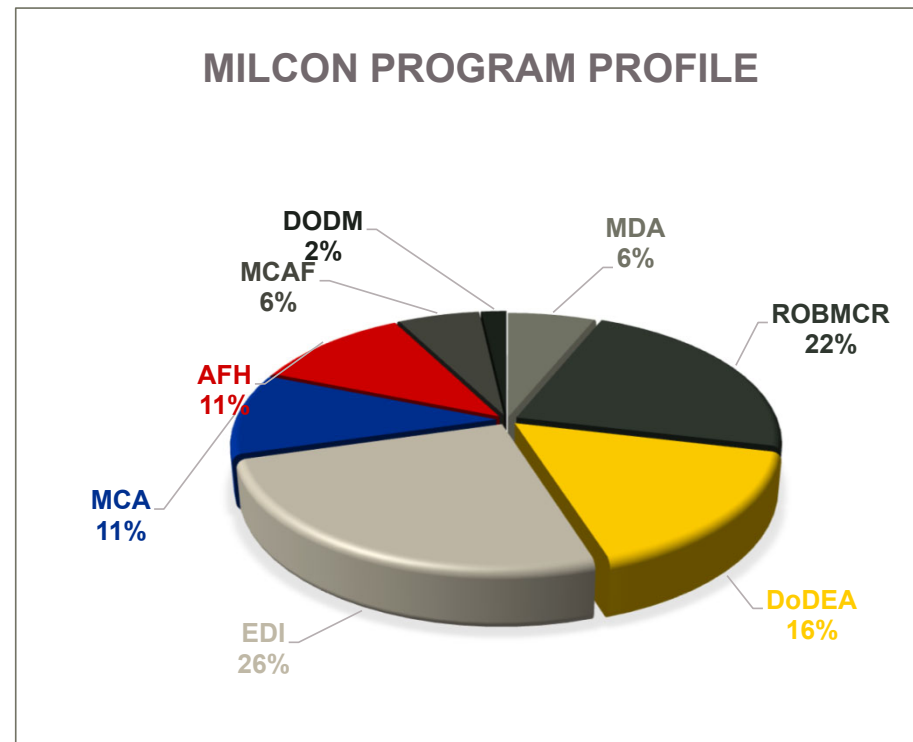


## MILCON ONLY PROGRAM - USACE AOR (DESIGN & CONSTRUCTION)

Project Phase	Program Amount (\$M)
Design	\$3,851
Construction	\$3,229
<b>Total</b>	<b>\$7,080</b>

### Military Construction (MILCON)

- Missile Defense Agency (MDA)
- Rhine Ordnance Barracks Medical Center (ROBMC-DHA)
- European Deterrence Initiative (EDI)
- European Infrastructure Consolidation (EIC)
- Department of Defense Education Activity (DoDEA)
- MILCON Army (MCA)
- MILCON Air Force (MCAF)
- DoD Medical (DODM)
- Army Family housing (AFH)
- Other:
  - Defense Logistics Agency (DLA)
  - Defense Information Systems Agency (DISA)
  - Unspecified Minor MILCON (UMMCA)
  - Energy Conservation Investment Program (ECIP)
  - Special Operations Command (SOCOM)
  - Marine Forces Europe and Africa (MARFOREUR/AF)



Total MILCON Program \$7,080 M





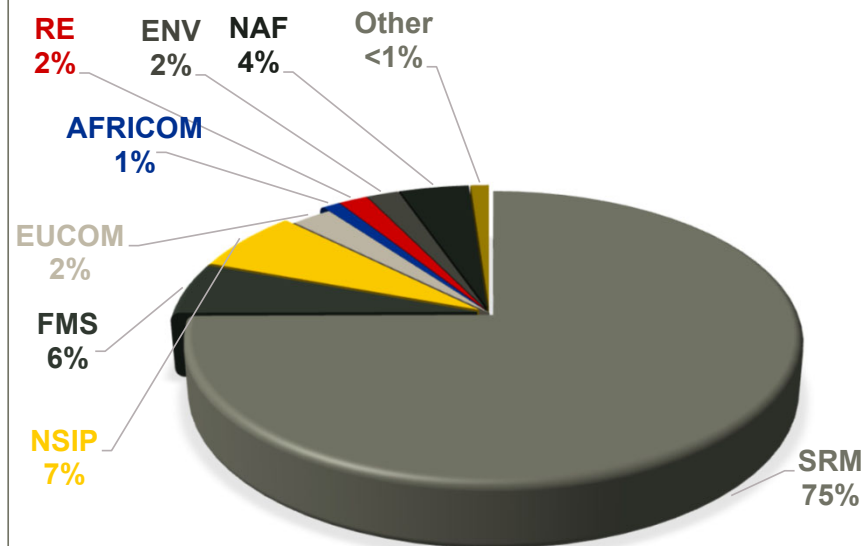
## NON-MILCON PROGRAM - USACE AOR (DESIGN & CONSTRUCTION)

Funds Source	Program Amount (\$M)
SRM	\$2,276.9
FMS	\$174
NSIP	\$207
OTHER	\$370.76
Total	<b>\$3,040</b>

### Non-MILCON Programs

- SUSTAINMENT, RESTORATION, & MODIFICATION (SRM)
- NATO SECURITY INVESTMENT PROGRAM (NSIP)
- FOREIGN MILITARY FINANCING (FMF)
- DIRECT SUPPORT TO EUCOM & AFRICOM
- ENVIRONMENTAL (ENV)
- REAL ESTATE (RE)
- NON-APPROPRIATED FUNDS (NAF)
- OTHER
  - HOST NATION SUPPORT
  - MISCELLANEOUS MISSION SUPPORT

### MILCON PROGRAM PROFILE



Total NON-MILCON Program  
\$3,040 M



# EUROPE AND AFRICA

## UNIQUE OPERATING CONDITIONS

### Germany

- ABG75 Agreement and Implementing Instructions
- Work through Bauamts (state construction agents)
- Contracts with Unit Pricing
- Estimated Basis Contracting
- Limited Design-Build ability
- Europe District initiatives to modify and influence change

### Belgium

- Current agreements interpreted differently by U.S. and Belgium
- Every new project requires a separate project execution procedure
- Additional Host Nation coordination and processing fee

### Israel

- Foreign Military Funding (FMF)
- Restricted to U.S. Firms Only
- 51% of non-exempt content must be U.S.
- Israeli content limited to exempt items

### Italy

- Construction and repair projects require Mixed Commission notification or approval
- Additional contract certifications are required by Italian law (S.O.A)
- Contractors must pass Anti-Mafia screening

### Denmark, Czech Republic, Sweden, Finland

- Pending Country Agreements

### Turkey

- Construction and Design Projects, material lists, and building permits must be approved by Turkish government
- Turkey recently implemented a unilateral determination that all Construction and AE Design firms must have full corporate registration in Turkey. This implementation is effected by refusing to grant installation access to all non-Turkish contractors. The U.S. strongly disagrees with this policy, however, has had limited success in reversing it.
- The Turkish Government insists on primarily Turkish-sourced material for all construction. This can increase time and cost if material is not readily available in Turkey.
- Quality of construction and/or poor QC can be a challenge for USACE QA oversight

### Romania, Bulgaria, Poland, Estonia, Latvia, Lithuania, Hungary, Norway, Slovakia

- All have some form of country agreements; however, each is different:
  - SOFA Supplemental
  - Defense Cooperation Agreements
  - Implementing Arrangements

### Africa

- Austere Environment
- Limited SOFA and Defense Cooperation Agreements (DCAs)
- Absent SOFA and DCAs, diplomatic notes to cover status of personnel, contractors, tax and customs privileges must be secured
- Construction Quality and Safety is a Challenge
- Underdeveloped Transportation Network
- Force Protection challenges especially in FPCON “Charlie” countries



# RHINE ORDNANCE BARRACKS MEDICAL CENTER REPLACEMENT – CAMPUS LAYOUT



- **PROGRAM AMOUNT:** \$1.59B over eleven fiscal years (FY2012-2019, FY2021, FY2023-2024)
- **SCHEDULE:**
  - ▶ 2024: Target for MedCen design completion
  - ▶ Dec 2027: Target construction completion
  - ▶ Late 2027 – Late 2028: Initial Outfitting & Transition (Defense Health Agency)





# Baumholder / SOF-to-BH: Project Overview

Planning  
Design

Construction  
On Hold

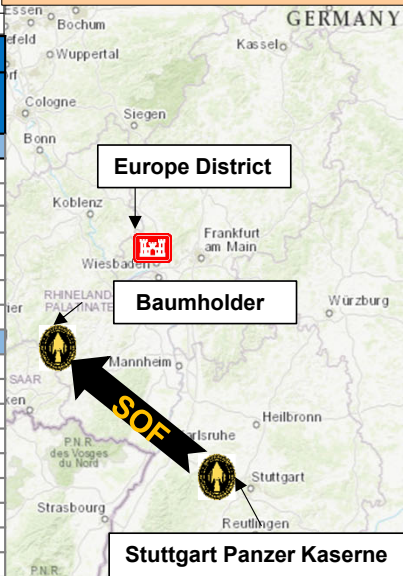
Total Program: 62 projects valued @ > \$1B

Complete / BOD

SOCOM MILCON Baumholder			
9 Projects	Total PA (\$M)	> \$150	Award to Industry
FY	Project Name	PA Range (\$M)	
4 Projects FY 2023			
2023	Operations Annex	> \$10	2024
2023	Battalion Annex	> \$10	2024
2023	Support Annex	> \$10	2024
2023	Communications Annex	\$5 - \$10	2024
5 Projects FY 2024/25			
2024	Physical Fitness / Training Ctr	> \$10	2024
2024	Parachute Rigging Facility	> \$10	2024
2024	Company Operations Facilities	> \$10	2024
2025	Protective Barriers (UMMC)	\$5 - \$10	2025
2025	Maintenance Fac. / Visitor's Ctr	> \$10	2025
NON-SOCOM MILCON Baumholder			
18 Projects	Total PA (\$M)	> \$700	Award to Industry
FY	Project Name	PA (\$M)	
Army Family Housing			
2018	Family Housing Improvements	> \$10	2022
2019	Family Housing Improvements	> \$10	2022
2020	Family Housing Improvements	> \$10	2022
2023	AFH Replacement Construction	> \$10	2023
2023	Family Housing Improvements	> \$10	2024
2024	AFH Replacement Construction	> \$10	2024
2025	AFH Replacement Construction	> \$10	2025
Army Ranges			
2021	Shoohouse	\$5 - \$10	2026
2022	Shoohouse	> \$10	2026
2022	Small Arms Range	> \$10	2025
2022	Breaching Facility (UMMCA)	\$5 - \$10	2025
2026	Range Upgrades	\$5 - \$10	TBD
2026	Breaching Facility (UMMCA)	\$1 - \$5	TBD
2026	Shoohouse	> \$10	TBD
2028	Range Tower	\$5 - \$10	TBD
2028	Range Upgrades	> \$10	TBD
DoDEA Schools			
2023	Baumholder Elementary School	> \$10	2023
2027	Baumholder Middle/High School	> \$10	2027

MILCON-SOF: 9 projects  
MILCON: 18 projects  
SRM: 34 projects  
NAF: 1 project

6 Projects in Planning > \$50M  
25 Projects in Design: > \$500M  
17 Projects in Construction: > \$450M  
11 Projects Completed: > \$100M  
On Hold: 3 projects  
Key Takeaway for FY24 - FY27:  
Construction Award to Industry: > \$500M



SRM Baumholder			
34 Projects	Total PA (\$M)	> \$250	Award to Industry
FY	Project Name	PA (\$M)	
5 Projects FY 2018			
2018	Renovate/ Repair Bldg 8666	\$5 - \$10	2018
2018	Renovate/ Repair Bldgs 8108 and 8228	> \$10	2018
2018	Renovate/ Repair Bldgs 8207, 8209 & 8260	> \$10	2018
2018	Renovate/ Repair Bldg 8270	\$5 - \$10	2022
2018	Renovate/ Repair Bldg 8217	\$5 - \$10	2022
5 Projects FY 2020			
2020	Repair Bldgs 8225 and 8226	> \$10	2020
2020	Repair Bldg 8222	> \$10	2020
2020	Renovate Bldgs 8252, 8253	> \$10	2020
2020	Renovate Bldgs 8245, 8254, 8312	> \$10	2020
2020	Repair Bldgs 8201, 8202, 8211, 8221	> \$10	2020
4 Projects FY 2021			
2021	Retrofit Ramstein HAS (DB)	\$1 - \$5	2021
2021	Upgrade Pump House	\$5 - \$10	2021
2021	Power Substation Upgrades (JOC)	\$1 - \$5	2021
2021	Repair Roof Bldg 8259 (JOC)	\$1 - \$5	2021
8 Projects FY 2022/23			
2022	Renovate/Repair Bldg 8214 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8215 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8224 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8235 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8240 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8250 (DB)	\$5 - \$10	2022
2022	Power Substation Upgrades (DB)	\$1 - \$5	2022
2023	Relocate Antenna Tower (JOC)	\$25 - \$5	2023
8 Projects FY 2024			
2024	Renovate/Repair Bldg 8223 (convert to UMMC)	\$5 - \$10	2024
2024	8252/8253 Design (Interior)	\$1 - \$5	2024
2024	Renovate/Repair Bldg 8216 (DB)	\$5 - \$10	2024
2024	Renovate/Repair Bldg 8227 (DB-RFP)	\$5 - \$10	2024
2024	Renovate/Repair Bldg 8234 (DB-RFP)	\$5 - \$10	2024
2024	Renovate/Repair Bldg 8259 (DB-RFP)	\$1 - \$5	2024
2024	Renovate/Repair Bldg 8261 (DB-RFP)	\$1 - \$5	2024
2024	Enabler's Facility Bldg 8262 (DB-RFP)	\$1 - \$5	2024
4 Projects Planned / Future			
TBD	Repair Bldgs 8246, 8247	> \$10	TBD
2025	Fire Water Distribution/Hydrants (ABG2-DBB)	\$5 - \$10	TBD
2025	Emergency Generators (AP-DBB)	\$1 - \$5	TBD
2027	SOF Readiness Facility	> \$10	TBD
NAF (FY20)	Army Lodge Bldg 8640	> \$10	2023



## ISRAEL FMF PROGRAM

The Israel FMF Program is significant and relevant, supporting U.S. foreign policy and regional security goals by enabling Israel to improve their defense capabilities, work toward common security goals while continuing cooperative bilateral military relationships, and enhancing interoperability with U.S. Forces. USACE projects span from military facilities to infrastructure.

### Typical Projects

- Support of F35i (Hardened Aircraft Shelters, Airfields/Runways, Fueling Stations, Squadron Ops, Training Facilities, Simulators)
- Ammunition Storage
- Barracks
- Command and Control Facilities
- Complete new bases (Air Defense Base, Brigade)
- Missile Defense Program (Iron Dome, David's Sling (Arrow), Ballistic Missile Defense (BMD))
- Intelligence Facilities
- Military Port Expansion
- Pier construction
- Underwater Surveillance Projects

### Execution

- Over \$1.8B in signed Letters of Offer and Acceptance (LOAs) since 2001
- \$100M average annual program awards.
- Estimating FY24 awards valued at approximately \$140M:
  - a. Design: 4 projects approx. \$30M
  - b. Construction: 2 projects approx. \$110M

### F35i Program

- Over \$400M awarded
- Phased delivery through 2024

### KC46 Bed down

- Over \$100M planned 2024-2026

### CH53K Bed down

- Over \$250M planned 2024-2026





# FY24+ IDC/IDIQ BASE CONTRACTS

## A/E, PLANNING, MAPPING, ENV (BEST VALUE)

IDIQ Tool	Geographical Area / Purpose	Amount / Term	Sources Sought (MMM YY)	Solicitation (MMM YY)	Award (MMM YY)
<b>MATOC</b>	<b>Bridge General AE: DE, BENELUX, PO, CZ - MILCON</b>	\$95M / 2 Years	APR 23	FEB 24	MAY 24
<b>MATOC</b>	<b>Bridge General AE: DE, BENELUX, PO, CZ - Non MILCON</b>	\$95M / 2 Years	'APR 23	FEB 24	MAY 24
<b>MATOC</b>	<b>General AE: DE, BENELUX, PO,CZ, NO, DK - MILCON</b>	\$248.4 / 5 Years	APR 23	MAR 24	OCT 24
<b>MATOC</b>	<b>General AE: DE, BENELUX, PO,CZ, NO, DK - Non MILCON</b>	\$248.4 / 5 Years	APR 23	MAR 24	OCT 24
<b>MATOC</b>	<b>Planning (EUCOM-wide)</b>	\$95M / 5 Years	MAR 23	NOV 23	JUL 24
<b>MATOC</b>	<b>Mapping (EUCOM-wide)</b>	\$50M / 5 Years	MAR 23	DEC 23	JUL 24
<b>MATOC</b>	<b>Commissioning (EUCOM-wide)</b>	\$15M / 5 Years	APR 23	DEC 23	APR 24
<b>MATOC</b>	<b>General AE: Turkey</b>	\$9M / 5 Years	FEB 22	JUL 22	DEC 23 (A)
<b>MATOC</b>	<b>General AE: Africa</b>	\$9M / 5 Years	MAY 22	SEP 22	NOV 23 (A)
<b>MATOC</b>	<b>ITAM Erosion Control</b>	\$40M / 5 Years	MAR 24	MAY 24	SEP 24
<b>MATOC</b>	<b>Eastern Europe Compliance</b>	\$15M / 5 Years	JAN 24	APR 24	JUL 24
<b>MATOC</b>	<b>Western Europe Compliance</b>	\$40M / 5 Years	DEC 23	APR 24	SEP 24
<b>MATOC</b>	<b>DLA SRM</b>	\$29M / 5 Years	JAN 23	JUN 23	MAR 24
<b>MATOC</b>	<b>Remediation MATOC</b>	\$45M / 5 Years	AUG23	JAN 24	MAY 24

A/E General

Environmental





# USACE EUROPE DISTRICT A/E TORN FORECAST

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US Army Corps of Engineers Europe District Task Order Requirements Notice Forecast, February 2024				
ID	Project Title	Location	Service Type	Projected Award (FY24 Quarter)
AE-24-0001	OM-Utility Upgrades for Contingency Ops Near B1152	Clay Kaserne	Design	FY24 Q3
AE-24-0007	FY27 PN 97800 Army Family Housing Junior NCO-Enlisted RB PH4	Vilseck	Design	FY24 Q3
AE-24-0020	FY24 Zutendaal IEP USAG BE	Belgium	Planning	FY24 Q3
AE-24-0029	FY24 USAREUR-AF EDI OMA ISFs (2x) LV RO		Planning	FY24 Q4
AE-24-0039	FY24 Bldg Water Study USAG BV	Tower Barracks	Planning	FY24 Q4
AE-24-0043	FY24 USAREUR-AF EDI ADPs Baltics		Planning	FY24 Q3
AE-24-0058	Legionella Study Phase II	LRMC	Design	FY24 Q3
AE-24-0067	FY24 FSOP Spangdahlem AB DE	Spangdahlem	Planning	FY24 Q4
AE-24-0069	Repairs to the Post Office B5817	Ansbach	Design	FY24 Q3
AE-24-0073	FY24 USAREUR-AF EDI OMA ADN (1) & Clinics (2)	Poland	Planning	FY24 Q4
AE-24-0074	FY24 USAREUR-AF PCR Shore Power Site K TR	Turkey	Planning	FY24 Q4
AE-24-0075	FY24 SETAF-AF PCR OSS Upgrade B3 Annex Del Din	Italy	Planning	FY24 Q4
AE-24-0076	FY24 PCR LRFB Campus USAG RP	USAG RP	Planning	FY24 Q4
AE-24-0078	FY24 USAREUR-AF PCR LSA 2 MK	Romania	Planning	FY24 Q4
AE-24-0079	FY24 USAREUR-AF PCR Class V Storage Zagan	Poland	Planning	FY24 Q4
AE-24-0081	FY24 USAREUR-AF EDI ADP Alexandroupolis	Greece	Planning	FY24 Q4
<b>NOTES:</b> 1) This list is projected, for information only, and subject to change. As of the publication date, NAU is not obligated to award of any of the listed projects. 2) No firm is expected to receive a TORN for every potential project listed. NAU will determine which firms receive TORNs for each potential project. 3) NAU will not reply to requests for information about this list.				

US Army Corps of Engineers Europe District Task Order Requirements Notice Forecast, February 2024			
Project Title	Location	Service Type	Projected Award (FY24 Quarter)
Ederle, Renovate Bldg. 309	Italy	Design	FY24 Q4
Camp Darby, General Repair of B106	Italy	Design	FY24 Q4
Repair East AHA to Meet Ammo Storage Requirement	Tower Barracks	Design	FY24 Q4
Repair Ventilation in Paint Booth	Tower Barracks	Design	FY24 Q4
TYFR21 1127 Repair Rm 26 and 28 B103 - Level 6	Ramstein	Design	FY24 Q4
TYFR230042 Repair HVAC/ColPro system B2740 (SCIF)	Ramstein	Design	FY24 Q4
Repairs to B3318, C2F, AFRICOM	Stuttgart	Design	FY24 Q4
Repair Bldg 2886 for Army Community Services (ACS)	Pulaski	Design	FY24 Q4
Repair Bldg 2925, General Admin	Pulaski	Design	FY24 Q4
Installation of Central Fire Sprinkler Loop System	Pulaski	Design	FY24 Q4
Tactical Equipment Maintenance Facility (TEMF), Bldgs 3252, 3254 and 3257 and Pre-Engineered Structure	Kleber	Design	FY24 Q4
Repairs to B2304 - Level 6 (EUCOM)	Stuttgart	Design	FY24 Q4
Repairs to Swabian Center	Stuttgart	Design	FY24 Q4
Repairs HVAC B3317 AFRICOM	Stuttgart	Design	FY24 Q4
Bldg 2929, Repair Company Operations Facility	Pulaski	Design	FY24 Q4
Repair Bldg 2879 for Army Enterprise Service Desk (AESD)	Pulaski	Design	FY24 Q4
<b>NOTES:</b> 1) This list is projected, for information only, and subject to change. As of the publication date, NAU is not obligated to award of any of the listed projects. 2) No firm is expected to receive a TORN for every potential project listed. NAU will determine which firms receive TORNs for each potential project. 3) NAU will not reply to requests for information about this list.			



# FY24+ IDIQ BASE CONTRACTS CONSTRUCTION (BEST VALUE)

#	IDIQ Tool	Geographical Area / Purpose (*FY24 start/FY25 award)	Amount / Term	Sources Sought (MMM YY)	Solicitation (MMM YY)	Award (MMM YY)
1	JOC	Italy	\$50M / 5 Years	JAN 23	JAN 24	MAY 25
2	JOC	Poland	\$35M / 5 Years	MAR 23	JAN 24	MAY 25
3	JOC	Bavaria, Germany	\$95M / 5 Years	JUL 23	JAN 24	MAY 25
4	JOC	Baden-Wurttemberg, Germany	\$30M / 5 Years	JUL 23	JAN 24	MAY 25
5	JOC	Hessen, Germany	\$75M / 5 Years	JUL 23	JAN 24	MAY 25
6	JOC	Rheinland-Pfalz, Germany	\$80M / 5 Years	JUL 23	JAN 24	MAY 25
7	JOC	BENELUX (Belgium, Netherlands, Luxembourg)	\$30M / 5 Years	JUL 23	JAN 24	MAY 25
8	MATOC	Poland	\$98M / 5 Years	MAR 23	SEP 23	AUG 24
9	MATOC	Israel Pre-Fab Elements	\$50M / 5 Years	FEB 24	APR 24	SEP 24
10	MATOC	Germany / Benelux	\$495M / 5 Years	NOV 23	APR 24	DEC 24

Construction



# PROJECTED DIRECT CONSTRUCTION CONTRACTS

(MILITARY CONSTRUCTION – EDI)

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Project Title	Est Contract \$	Location	Est Fiscal Year of Award
Airfield Upgrades - Kecskemet	\$5-\$10M	Hungary	2024 Q4
Parallel Taxiway – Kecskemet	\$10-\$40M	Hungary	2024 Q4
Increase POL Capacity - Kecskemet	\$10-\$40M	Hungary	2024 Q4
Perimeter Fence – Rygge	\$5-\$10M	Norway	2024 Q3
Beddown Site Prep - Rygge	\$5-\$10M	Norway	2025 Q2
DABS- Rygge	\$25-\$100M	Norway	2025 Q4
Expand MSA – Rygge	\$25-\$100M	Norway	2025 Q4
Quick React Alert Fac – Rygge	\$25-\$100M	Norway	2026 Q3
Increase POL Capacity - Kuchnya / Malacky	\$10-\$40M	Slovakia	TBD
Airfield Upgrades - Kuchnya / Malacky	\$1-\$5M	Slovakia	TBD
Munitions Storage Area - Kuchnya / Malacky	\$25-\$100M	Slovakia	TBD
Explosives/Ammo Load/Unload Apron - MK	\$20-\$50M	Romania	2024 Q4





# PROJECTED DIRECT CONSTRUCTION CONTRACTS

(MILITARY CONSTRUCTION – MCA, SOF TO BH, DODEA, VARIOUS)

Project Title	Est Contract \$	Location	Est Fiscal Year of Award
Intl. School – Belgium School - SHAPE	\$10 - \$25M	Belgium	2024 Q4
Building Renovation – Mainz Kastel	\$25-\$100M	Germany	2024 Q4
Family Housing Replacement Const. - Baumholder	\$25-\$100M	Germany	2024 Q4
Command and Control Facility – Poznan	\$25-\$100M	Poland	2024 Q4
Operations Annex - Baumholder	\$10-\$25M	Germany	2024 Q4
Support Annex – Baumholder	\$10-\$25M	Germany	2024 Q4
Battalion Annex – Baumholder	\$10-\$25M	Germany	2024 Q4
Communications Annex - Baumholder	\$1-\$10M	Germany	2024 Q4
Parachute Rigging Facility - Baumholder	\$10-\$25M	Germany	2024 Q3
Repair/Reno Maintenance Facility - Baumholder	\$10-\$25M	Germany	2024 Q4 / 2025 Q1
Company Operations Facility - Baumholder	\$25-\$100M	Germany	2024 Q3
Perimeter Fence/Barriers – Baumholder	\$1-\$10M	Germany	2025 Q2
Family Housing Replacement Const. - Baumholder	\$25-\$100M	Germany	2025 Q2
New Family Housing - Chievres	\$25-\$100M	Belgium	2025 Q4
Satellite Fire Station - Spangdahlem	\$5-\$10M	Germany	2025 Q3
Smith Barracks UPH - Baumholder	\$25-\$100M	Germany	2026 Q1
Youth Center - SHAPE	\$25-\$100M	Belgium	2026 Q1
Military Working Dog Bldg – Mainz Kastel	\$5-\$10M	Germany	2026 Q1



# PROJECTED DIRECT CONSTRUCTION CONTRACTS

(ISRAEL FMF CONTRACTS)

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Project Title	Est Type	Est Contract \$	Est Fiscal Year of Award
Ammunition Storage Facilities	C-Type	\$25M-\$100M	2025 Q1
CH53K Bed-down	C-Type	\$100M-\$250M	2025 Q2
Atlit HQ Building (INF)	MATOC	\$10M-\$25M	2025 Q2
KC46A Bed-down	C-Type	\$100M-\$250M	2025 Q1
Defense Systems Utilities	C-Type	\$100M-\$250M	2025 TBD
F-35 Beddown #2	C-Type	\$100M-\$250M	2025/26 TBD
TAMA 38	C-Type	\$100M-\$250M	2025/26 TBD



# PROJECTED DIRECT CONSTRUCTION CONTRACTS

(EUCOM AOR)

Project Title	Est Contract \$	Location	Est Fiscal Year of Award
1 Section 333 Project – Entry Control Point Improvement	\$1M-\$2.5M	Bulgaria	2024 Q3
2x Humanitarian Assistance Project – School, Kindergarten, Home Care	\$0-\$1M	Estonia	2024 Q3
2x Humanitarian Assistance Projects – Nursing Home, Emergency Services Garage	\$0-\$1M	Latvia	2024 Q3
1 Humanitarian Assistance Projects - Fire and Rescue Station	\$0-\$1M	Lithuania	2024 Q3
3x Humanitarian Assistance Projects – Fire and Rescue Stations	\$0-\$1M	Armenia	2024 Q3





# PROJECTED DIRECT CONSTRUCTION CONTRACTS

(AFRICOM AOR)

Project Title	Est Contract \$	Est Fiscal Year / Quarter of Solicitation	Est Fiscal Year of Award
2 Humanitarian Assistance Projects – school, and clinic	\$0-\$1M	South Africa	2024 Q3
2 Humanitarian Assistance Projects - schools	\$0-\$1M	Eswatini	2024 Q3
1 Humanitarian Assistance Project - clinic	\$0-\$1M	Botswana	2024 Q3
1 Humanitarian Assistance Project - hospital	\$0-\$1M	Liberia	2024 Q3



# PROJECTED INDIRECT\* CONTRACTS

(MILCON - DESIGN BID BUILD)

Project Title	Est Contract \$	Location	Est Award Year to German Government
ORTC PH. 1.1A	\$100-\$250M	Grafenwoehr, Germany	2024/2025
ORTC PH. 1.2	\$25-\$100M	Grafenwoehr, Germany	2024/2025
ORTC PH. 1.1B	\$25-\$100M	Grafenwoehr, Germany	2024/2025
Bulk Storage Warehouse	\$1-\$10M	Germersheim, Germany	2024
Commissary	\$25-\$100M	Stuttgart, Germany	2024
Mission Training Complex	\$25-\$100M	Grafenwoehr, Germany	2024
Squad OPS/AMU	\$10-\$25M	Ramstein, Germany	2024/2025
Human Performance Training Center	\$10-\$25M	Baumholder, Germany	2024/2025
Unaccompanied Personnel Housing (Barracks)	\$25-\$100M	Ansbach, Germany	2025/2026
Low Observable/Component Repair Facility	\$10-\$25M	Spangdahlem, Germany	2025
Small Arms Range	\$10-\$25M	Baumholder, Germany	2025

\* Indirect Contracts are awarded to and executed through the German Government



# PROJECTED INDIRECT\* CONTRACTS

(MILCON- DODEA - DESIGN BID BUILD)

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Project Title	Est Contract \$	Location	Est Award Year to German Government
Ramstein Middle School	\$100-\$250M	Ramstein, Germany	2025 Q2

\* Indirect Contracts are awarded to and executed through the German Government





# CHALLENGES

- War in Ukraine, Israel/Gaza conflict, and uncertain Geopolitical/Security Environment in Europe/NATO
- Market Saturation and Interruption in Supply Chain
  - Industry in Central Europe is robust
  - Higher costs of design & construction
  - Lack of readily available subcontractors for some trades
  - Scarce & expensive raw materials
  - Logistics and shipping delays
  - High gas and fuel prices
- Inflation
  - Rising costs and long-lead times for sourcing of raw materials
  - Contractors unwilling to hold pricing for more than 60-90 days
  - Unstable subcontractor pool and subcontractor pricing
  - Managing to project budget
  - Contractors' price proposals trending toward inclusion of added risk



# CHALLENGES CONTINUED

- Uncertainty of MILCON Appropriation
  - *Budget Impacts*
- Uniqueness of Europe District AOR
  - *Host Nation Relationships*
    - Germany, Italy, Belgium, Turkey, Romania, Bulgaria, Poland, Estonia, Latvia, Lithuania, Slovakia, Norway, Luxembourg, Hungary, Israel, etc.
- Cost of Doing Business Overseas
  - *Exchange rate impacted*





# ITEMS OF INTEREST

- Discussion and way forward on Artificial Intelligence (AI) tools for design and construction – Industry vs. Government Limitations
- Discussion and way forward on estimating design and construction costs addressing the current challenges
- Revision to EM 385-1-1 (Safety and Health Requirements Manual) will go into effect for all solicitation on or after 15 March of 2024. Available here:  
<https://www.publications.usace.army.mil/>



# RECOMMENDED INITIATIVES

1. Hold scoping meetings
2. Plan to conduct site visits for renovation projects, if possible
3. Jointly create risk analysis/risk register (pre- and post-award)
4. Post-task order award, if the scope is not aligning with reality, please raise the issue ASAP
5. Be aware of full Host Nation requirements
6. Conduct assessment of utility infrastructure for all new sites



